

Monthly Budget

For: _____

Date: _____

EXPENSES

HOUSEHOLD

Rent/Mortgage _____
 Utilities (electric, gas, waste, water) _____
 Cable/Satellite TV and Internet _____
 Telephone and Long Distance _____
 Mobile Phone _____
 Other Household Expenses _____
TOTAL _____

FOOD

Groceries _____
 Lunches and Snacks _____
 Eating Out _____
TOTAL _____

TRANSPORTATION

Car Payment _____
 Insurance _____
 Petrol _____
 Maintenance and Repairs _____
 Public Transportation _____
 Other (parking, tolls) _____
TOTAL _____

HEALTHCARE

Doctor _____
 Dentist _____
 Prescriptions _____
 Medical Insurance _____
 Other Healthcare Expenses _____
TOTAL _____

INCOME

Take Home Pay _____
 Allowance _____
 Gifts _____
 Part-time Jobs and Chores _____
 Other Sources _____
TOTAL _____

LOOKING GOOD

Clothes and Shoes _____
 Toiletries _____
 Laundry and Cleaners _____
 Hair Care _____
 Other Looking Good Expenses _____
TOTAL _____

JUST FOR FUN

Movies/Games/Concerts _____
 Dates/Trips _____
 Music Purchases _____
 Books/Magazines/Newspaper _____
 Hobbies _____
 Other _____
TOTAL _____

MISCELLANEOUS

Credit Card _____
 Savings and Investments _____
 Education (tuition, books, fees) _____
 Gifts and Charity _____
 Pets _____
TOTAL _____

GRAND TOTAL

TOTAL ALL INCOME _____
 Subtract - _____
TOTAL ALL EXPENSES _____
BOTTOM LINE _____



- Divide annual income and expenses by 12 to get a monthly figure.
- Some expenses (like utilities) will change throughout the year, so use a monthly average.